

BATU KAWAN BERHAD

Group Financial Summary

FIVE-YEAR GROUP FINANCIAL HIGHLIGHTS

	2016 RM'000	2015 RM'000	2014 RM'000	2013 RM'000 (Restated)	2012 RM'000 (Restated)
Revenue	16,969,251	14,055,308	11,499,664	9,466,245	10,872,828
Profit before taxation	1,822,586	1,241,522	1,417,281	1,285,791	1,622,064
Profit attributable to equity holders of the Company	825,168	484,840	521,546	483,709	605,687
Total assets	19,815,216	18,620,360	14,164,100	13,069,472	12,116,817
Share capital	435,951	435,951	435,951	435,951	435,951
Treasury shares	(403,272)	(382,208)	(330,723)	(223,387)	(196,442)
Reserves	6,047,130	5,554,449	4,531,773	4,354,928	4,066,717
Total equity attributable to equity holders of the Company	6,079,809	5,608,192	4,637,001	4,567,492	4,306,226
Non-controlling interests	6,090,872	5,289,444	4,234,248	4,094,649	3,841,470
Total equity	12,170,681	10,897,636	8,871,249	8,662,141	8,147,696
Total liabilities	7,644,535	7,722,724	5,292,851	4,407,331	3,969,121
Total equity and liabilities	19,815,216	18,620,360	14,164,100	13,069,472	12,116,817

FINANCIAL STATISTICS

	2016	2015	2014	2013 (Restated)	2012 (Restated)
Basic earnings per share (sen)	203.4	119.0	126.9	116.5	145.3
Dividends per share (sen)	55.0	50.0	60.0	55.0	65.0
Share price as at 30 September (RM)	18.18	16.78	19.10	18.50	18.00
Historical price earnings ratio (times)	8.9	14.1	15.1	15.9	12.4
Dividend yield (%)	3.0	3.0	3.1	3.0	3.6
Dividend cover (times)	3.7	2.4	2.1	2.1	2.2
Dividend payout ratio (%)	27.0	42.0	47.3	47.2	44.7
Net assets per share attributable to equity holders of the Company (RM)	15.01	13.80	11.33	11.01	10.35
Return on shareholders' equity (%)	13.6	8.6	11.2	10.6	14.1
Return on total assets (%)	4.2	2.6	3.7	3.7	5.0
Net debt-to-equity ratio (%)	19.9	22.0*	17.0*	4.8*	0.1*

* These figures have been restated to conform with current year's presentation.

The comparative figures were restated following the adoption of FRS 10 *Consolidated Financial Statements*, in financial year 2014.

QUARTERLY FINANCIAL HIGHLIGHTS

	Year 2016 RM'000	Fourth Quarter RM'000	Third Quarter RM'000	Second Quarter RM'000	First Quarter RM'000
Revenue	16,969,251	4,661,089	4,043,453	3,814,450	4,450,259
Profit before taxation	1,822,586	257,932	357,505	268,488	938,661
Profit attributable to equity holders of the Company	825,168	194,734	148,473	94,435	387,526
Basic earnings per share (sen)	203.4	48.0	36.6	23.3	95.4
Net dividends per share (sen)	55.0	40.0	-	15.0	-